

MARCIE R. MCMINIMEE

CURRICULUM VITAE

- **BAR ADMISSION:**
 - STATE OF OREGON: 1990 (NOW INACTIVE)
 - STATE OF COLORADO: 2003

- **PARTNER:**
 - DOUGLAS, CONROYD & MCMINIMEE: 1995 – 2002
 - WITH THE FIRM FROM 1990 – 2002

 - STEENROD, SCHWARTZ & MCMINIMEE LLP: 2009
 - WITH THE FIRM SINCE 2003

- **PRACTICE AREAS:**
 - PROBATE, ESTATE AND TRUST ADMINISTRATION - ADMINISTERED HUNDREDS OF PROBATE ESTATES AND TRUSTS
 - PROBATE LITIGATION
 - CONSERVATORSHIPS AND GUARDIANSHIPS – BOTH CONTESTED AND UNCONTESTED GUARDIANSHIPS AND CONSERVATORSHIPS
 - REPRESENTING INDIVIDUALS AND FIDUCIARIES IN ALL ASPECTS OF PROBATE
 - PROFESSIONAL FIDUCIARY - ACTS AS PERSONAL REPRESENTATIVE, SPECIAL ADMINISTRATOR, TRUSTEE, AND CONSERVATOR
 - ELDER LAW – INCLUDING MEDICAID PLANNING, BASIC ESTATE PLANNING, AND LITIGATING CASES OF ELDER FINANCIAL ABUSE INVOLVING POWERS OF ATTORNEY AND CONSERVATORSHIPS

- **PROFESSIONAL ASSOCIATIONS, ACTIVITIES, AND HONORS:**

- *OREGON DEPARTMENT OF HUMAN RESOURCES, SENIOR AND DISABLED SERVICES, LEGAL SERVICES DEVELOPER, 1994-1994* – A TWO YEAR CONTRACT POSITION AWARDED TO THE LAW FIRM IN 1994. THE DUTIES OF THE CONTRACT INCLUDED SOME MONITORING OF THE USE OF OLDER AMERICANS ACT FUNDS; TRAINING TO THE STAFF OF THE DEPARTMENT OF HUMAN RESOURCES AND AREA AGENCIES ON AGING AND TO ATTORNEYS ON ELDER LAW ISSUES; PARTICIPATING ON THE OREGON ATTORNEY GENERAL’S ELDER ABUSE TASK FORCE; AND PARTICIPATING AND PLANNING OF THE 1995 OREGON ELDER ABUSE CONFERENCE.
- *MEMBER AND CHAIRPERSON, MARION COUNTY INDIGENT GUARDIANSHIP PROGRAM, 1995-2002*, THE PROGRAM WAS ESTABLISHED TO SERVE INDIGENT MEMBERS OF THE COMMUNITY WHO REQUIRED THE APPOINTMENT OF A GUARDIAN.
- DEPUTY PUBLIC ADMINISTRATOR FOR THE CITY & COUNTY OF DENVER, 2007 TO THE PRESENT
- REGULARLY WRITES AND LECTURES FOR CONTINUING LEGAL EDUCATION COURSES ON ELDER LAW, AND TRUST AND ESTATE TOPICS
 - *COUNSELING THE ELDERLY CLIENT*, OREGON STATE BAR CONTINUING LEGAL EDUCATION, 1998
 - *LONG-TERM CARE IN OREGON*, OREGON STATE BAR CONTINUING LEGAL EDUCATION, 1999
 - *FUNDAMENTAL OF COLLECTING MONEY JUDGMENTS*, OREGON STATE BAR CONTINUING LEGAL EDUCATION, 2000
 - *FINANCIAL EXPLOITATION AND ABUSE: A CASE STUDY WITH AN OVERVIEW OF CIVIL CAUSES OF ACTION, REMEDIES AND RECOVERY*, COLORADO CONTINUING LEGAL EDUCATION, ELDER ABUSE PROGRAM, 2005

- *OVERCOMING EVIDENTIARY ISSUES*, COLORADO CONTINUING LEGAL EDUCATION, HOT TOPICS IN GUARDIANSHIP & CONSERVATORSHIP PROGRAM, 2005
- *DISCOVERY IN GUARDIANSHIPS AND CONSERVATORSHIPS AND THE NEW PROPOSED FIDUCIARY OVERSIGHT, REMOVAL, SANCTIONS & CONTEMPT ACT: WHAT CAN WE FIND OUT BEFORE APPOINTMENT AND AFTER APPOINTMENT*, COLORADO CONTINUING LEGAL EDUCATION, CONSERVATORSHIP & GUARDIANSHIP HOT TOPICS PROGRAM, 2008
- *LITIGATING FINANCIAL ABUSE CASES*, COLORADO ELDER LAW RETREAT, 2010
- *COORDINATING TRUSTS WITH PROTECTED PROCEEDINGS/CONSERVATORSHIPS*, COLORADO CONTINUING LEGAL EDUCATION, ADVANCED ELDER LAW INSTITUTE, 2010
- *RECOVERY FROM NON-PROBATE ASSETS*, COLORADO CONTINUING LEGAL EDUCATION, INSOLVENT ESTATES: ADMINISTRATION OF DECEDENT'S ESTATES WITH SIGNIFICANT LIABILITIES PROGRAM, 2011
- AUTHOR - *ADMINISTERING DECEDENT'S ESTATES*, ELDER LAW HANDBOOK, 2011
- OREGON PROFESSIONAL ASSOCIATIONS
 - MEMBER, WILLAMETTE VALLEY ESTATE PLANNING COUNCIL, 1997-2002
 - MEMBER, ACA INTERNATIONAL (THE ASSOCIATION OF CREDIT AND COLLECTION PROFESSIONALS), 1998-2002
 - MEMBER, MARION COUNTY JUDICIAL FITNESS COMMITTEE, 2000-2002, EVALUATED JUDICIAL PERFORMANCE
- COLORADO BAR ASSOCIATION:
 - CHAIR OF THE ELDER LAW SECTION: 2007
 - PROBATE AND TRUST LAW SECTION: EXECUTIVE COUNCIL MEMBER 2009-2011

- MEMBER STATUTORY REVISIONS COMMITTEE 2003 TO THE PRESENT
- MEMBER ELDER LAW SECTION 2003 TO THE PRESENT

- QUALIFIED AS AN EXPERT – JEFFERSON COUNTY AND DENVER COUNTY
- MEMBER OF NUMEROUS SUBCOMMITTEES OF THE TRUST AND ESTATE SECTION OF THE COLORADO BAR ASSOCIATION
- MARTINDALE-HUBBELL AV RATED
- LISTED IN BEST LAWYERS IN AMERICA

- **EDUCATION:**
 - CHADRON STATE COLLEGE, CHADRON, NEBRASKA, B.S. 1986, GRADUATED MAGNA CUM LAUDE
 - UNIVERSITY OF DENVER, COLLEGE OF LAW, J.D., 1990